



CREDENTIALS
2022



Investing in good people that procure and operate world class projects in order to create significant shareholder value.

The Matador Capital team has a proven track record of identifying strategic resource projects that generate long-term value for shareholders.

The team is experienced in identifying projects through assessing jurisdiction, project growth potential and engineering the operating and capital costing to ensure the development project is comparable with other profitable world class development and operating assets.

Grant Davey: "The Matador Capital team has a consistent track record of developing world class projects through ensuring effective management, technical skills, investor support and funding of our projects through the world capital markets."



Strategic Global Investments

The Matador Capital team typically has an active role in identifying world class development projects and attracting the people with the appropriate technical and management skills that have a proven track record of creating shareholder value.

The Matador Team is involved in:

- Project Development
- Project management
- Investing in the identified projects
- Attracting and securing investments from the capital markets

Matador Capital's stringent due diligence process is undertaken by in house experts and key investment partners. We assess a projects:

- Long term benefits for all stakeholders
- Ability to take to market
- Market fundamentals

Well Funded Companies and Rapid Project Development

Matador Capital generally becomes involved in projects at an early stage in both:

- Project development
- Ongoing funding

Matador Capital then assists existing management, or if needed recruits new management, to rapidly accelerate the project's development by ensuring access to the necessary technical skills and funding from capital markets, for:

- Exploration
- Technical studies
- Permitting and environmental compliance Community engagement
- Mine development phases

Social Licence

Matador Capital operates successfully in some of the most challenging jurisdictions because it understands the importance of maintaining a social license to operate a mine and is committed to meeting the needs of all stakeholders in the Project.

With a focus on strategic, world class mining projects, Matador Capital is able to ensure our values outlined above and our commitment to sustainable development can be achieved.

GOVERNMENT

Engage the government to support the project development.

COMMUNITY

Build strong relationships with host communities and contribute to sustainable community development.

HEALTH AND SAFETY

Ensure the health and safety of the Company's workforce to world class industry standards.

EMPLOYMENT

Employ, train, educate and develop a strong workforce sourced primarily from the local community to support mine.

ENVIRONMENT

Protect the environment, minimise impact and rehabilitate disturbed land.

ETHICS

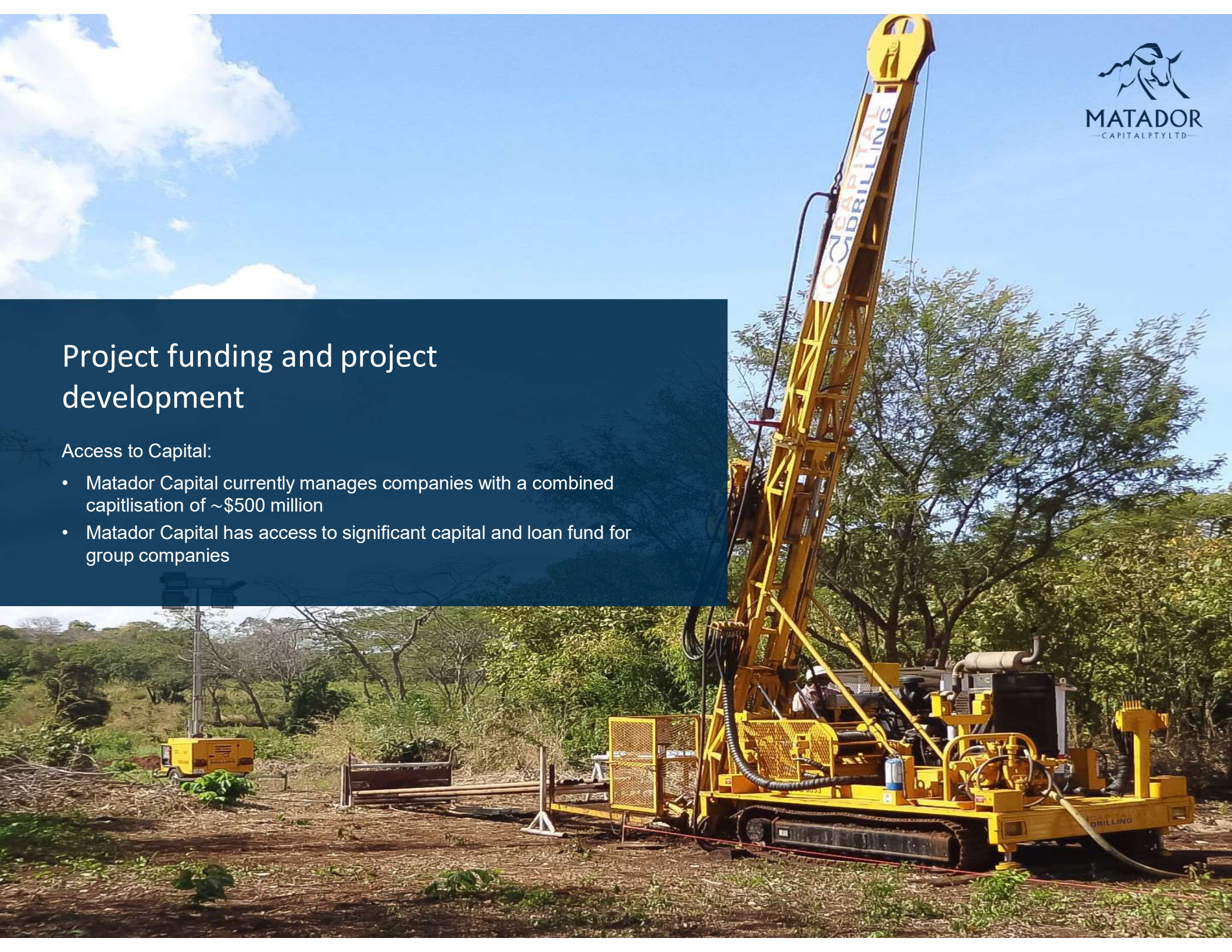
Conduct our business to the highest ethical standards and in accordance with all applicable laws and regulations.



Project funding and project development

Access to Capital:

- Matador Capital currently manages companies with a combined capitalisation of ~\$500 million
- Matador Capital has access to significant capital and loan fund for group companies



PERFORMANCE ON A GLOBAL PLATFORM



METALLUM RESOURCES
TSXV:MZN



MATADOR MINING LTD
ASX:MZZ

Over the years, Matador Capital has established an impressive portfolio of resources projects in a variety of commodities and jurisdictions. This has provided Matador Capital with a unique advantage to leverage off this vast experience when developing new projects and to integrate “Best Practice” gained from operations in multiple jurisdictions.



CRADLE RESOURCES LTD
ASX:CXX



LOTUS RESOURCES LTD
ASX:LOT



Frontier Energy Ltd
ASX: FHE

REALISATION OF VALUE

Case Study: Lotus Resources

Lotus will own an 85% interest in the Kayelekera Uranium Project in Malawi. The Project hosts a current resource of 37.5M lbs U₃O₈ (see table below), and historically produced ~11Mlb of uranium between 2009 and 2014. The Company completed a positive Restart Study which demonstrated that Kayelekera can support a viable long-term operation and has the potential to be one of the first uranium projects to recommence production in the future.

March 2020

Lotus acquires Kayelekera Uranium Project

SHARE PRICE

\$0.043

November 2020

\$5 million dollar raise at \$0.08 completed

SHARE PRICE

\$0.084

March 2021

\$12.5 million dollar raise at \$0.125 completed

SHARE PRICE

\$0.150

November 2021

Current valuation
\$380m market cap

SHARE PRICE

\$0.315

Directors and Management



Grant Davey

FOUNDER AND OWNER

Mr Davey is an entrepreneur with 30 years of senior management and operational experience in the development, construction and operation of precious metals, base metals, uranium and bulk commodities throughout the world.

More recently, he has been involved in venture capital investments in several exploration and mining projects and has been instrumental in the acquisition and development of the Honeymoon uranium mine in South Australia,

the Panda Hill niobium project in Tanzania, the Superior Lake zinc project in Ontario, the Cape Ray gold project in Newfoundland and the acquisition of the Kayelekera Uranium mine in Malawi from Paladin.

Mr Davey is currently a Company Director for Cradle Resources Limited (CXX), Frontier Energy (FHE), Lotus Resources (LOT) and is a member of the Australian Institute of Company Directors (AICD).

Keith Bowes

TECHNICAL DIRECTOR

Mr Bowes is a process engineer with over 20 years' experience in metallurgy, project management and operations. He has worked in Africa, South America and Australia for major mining houses on projects and plants covering a wide range of commodities and processes.

He led the study team involved in the development of the world class Panda Hill Niobium Project located in Tanzania and is currently involved in a number of new development including; uranium in South Australia, graphite in Africa and base metal and gold projects in North America and Africa.

Mr Bowes has been involved in a number of new technology developments and has successfully incorporated these into the projects and operating plants in which he has been involved.

Alfred J. Gillman

GEOLOGY DIRECTOR

Mr Gillman has a BSc (Honours) from the University of Western Australia, and is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM) Chartered Professional (Geology). He has a successful, +35 years, track record in senior management and Board roles across gold, base metals, uranium and industrial mineral exploration. He was the Group Exploration Manager of the major gold mining company, Harmony Gold where he led the development of several major gold projects in Australia and Papua New Guinea.

More recently, he has consulted to the resources industry through his wholly owned business Odessa Resources Pty Ltd and has gained extensive experience in the United States, Africa, Turkey, Central Asia, South America, Indonesia, China and Russia.

Chris Bath

Chief Financial Officer

Mr Chris Bath is a Chartered Accountant and member of the Australian Institute of Company Directors, with over 20 years of senior management experience in the energy and resources sector both in Australia and south-east Asia. Chris has been Chief Financial Officer for companies listed on AIM, ASX and JSX. More recently he was a senior executive with a family office investment firm.

Chris is currently the Executive Director and Chief Financial Officer for Frontier Energy (FHE.ASX), Chief Financial Officer for Matador Mining Limited (MZZ.ASX) and non-executive director and company secretary of Cradle Resources Limited (ASX.CXX).

Adam Kiley

CORPORATE DEVELOPMENT EXECUTIVE

Mr Adam Kiley has over 15 years' experience in the mining sector with a depth of experience in providing corporate and financial advisory services to ASX listed companies in both Australia and the United Kingdom.

Adam holds a Bachelor of Commerce from Curtin University.

Nadine Mayer

OFFICE ADMINISTRATOR

Mrs Mayer is the Office Administrator and Executive Assistant to Grant Davey. She possesses over 5 years' experience in office management and finance with focus on assisting senior management.

Her exemplary organisational skills strengthen the Matador Capital team's ability to meet client expectations and deadlines with ease and efficiency and her expertise in management systems and project coordination provide a friendly, focused, and reliable point of contact for staff and clients, making her an invaluable asset to Matador Capital.



MATADOR
—CAPITAL PTY LTD—

Level 20, 140 St Georges Terrace,
Perth, WA, 6000

Contact Name: Grant Davey

Email: grantd@matadorcapital.com.au

